



C. MAHENDRA EXPORTS LTD.

DIAMOND EXPORTERS, IMPORTERS & MANUFACTURERS

Regd. Office: Tower 'C', Office No. CC-6011, 6th Floor, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Tel: +91-22-2672 5555 • Fax: +91-22-2675 4560 • Email: bkc@cmahendra.com • Website: www.cmahendra.com

CMEI/CL35/2012-13

Date: 10.10.2012

To,
The Bombay Stock Exchange Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Dear Sir / Madam

Kind Attn: Mr. Troydon Bird
Ref: Scrip Code: 533304

Sub: Submission of Shareholding Pattern under clause 35 of the Listing Agreement
for the 2nd quarter and half year ended 30th September, 2012

Please find enclosed herewith the Shareholding Pattern as per requirement of clause 35
of the Listing Agreement for the 2nd quarter and half year ended 30th September, 2012.

Please acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,
For C. Mahendra Exports Limited

(Ashish Kumar Shrivastava)
Company Secretary & Compliance Officer

Encl: As above

(I) (a) Statement showing Shareholding Pattern

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: C Mahendra Exports Limited | | | |
| Scrip Code, Name of the scrip, class of security: | | BSE- 533304 , NSE- ; ; Equity | |
| Quarter ended: | | 30.09.2012 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | 60000000 |

For C.MAHENDRA EXPORTS LTD.



DIRECTOR

(Mahendra C. Shah)

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------------|--------------------------------|---|---|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 12 | 45000000 | 45000000 | 75.0000 | 75.0000 | 2828000 | 6.2844 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(1) | 12 | 45000000 | 45000000 | 75.0000 | 75.0000 | 2828000 | 6.2844 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 12 | 45000000 | 45000000 | 75.0000 | 75.0000 | 2828000 | 6.2844 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (f) | Foreign Institutional Investors | 5 | 7387581 | 7387581 | 12.3126 | 12.3126 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 5 | 7387581 | 7387581 | 12.3126 | 12.3126 | | |

For C.MAHENDRA EXPORTS LTD.


DIRECTOR

| | | | | | | | | |
|---------|---|------|---------|---------|---------|---------|---|---|
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 147 | 6023791 | 6023791 | 10.0397 | 10.0397 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 2686 | 527444 | 527441 | 0.8791 | 0.8791 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 10 | 841725 | 841725 | 1.4029 | 1.4029 | - | - |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|---|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 36 | 9505 | 9505 | 0.0158 | 0.0158 | - | - |
| ii | Non Resident Indians (Non Repat) | 10 | 1793 | 1793 | 0.0030 | 0.0030 | - | - |
| iii | Foreign Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| iv | Clearing Member | 74 | 208161 | 208161 | 0.3469 | 0.3469 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| vi | Trusts | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B)(2) | 2963 | 7612419 | 7612416 | 12.6874 | 12.6874 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 2968 | 15000000 | 14999997 | 25.0000 | 25.0000 | NA | NA |
| | Total (A)+(B) | 2980 | 60000000 | 59999997 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 2980 | 60000000 | 59999997 | 100.0000 | 100.0000 | 2,828,000 | 6.2844 |

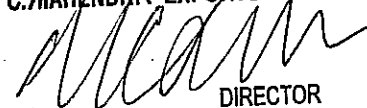
For C. MAHENDRA EXPORTS LTD.


DIRECTOR

(Mahendra C. Shah)

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--|------------------------|-----------------------------------|-------------------|-------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*10 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | MAHENDRA CHANDULAL SHAH AABPS9473L | 9039131 | 15.0652 | 2828000 | 31.29 | 4.71 | | | | | |
| 2 | KANU CHANDULAL SHAH AAEPS2223D | 5165217 | 8.6087 | 0 | 0.00 | 0.00 | | | | | |
| 3 | CHAMPAKLAL KIRTILAL MEHTA AAAPM8919L | 4910869 | 8.1848 | 0 | 0.00 | 0.00 | | | | | |
| 4 | PRAKASH KIRTILAL MEHTA AAAPM8926D | 4335652 | 7.2261 | 0 | 0.00 | 0.00 | | | | | |
| 5 | PRAVIN CHANDULAL SHAH AABPS9474P | 4304348 | 7.1739 | 0 | 0.00 | 0.00 | | | | | |
| 6 | PRAVIN KIRTILAL MEHTA AHZPM8655R | 4059783 | 6.7663 | 0 | 0.00 | 0.00 | | | | | |
| 7 | SANDEEP MEAHENDRA SHAH AQUPS9049P | 3443478 | 5.7391 | 0 | 0.00 | 0.00 | | | | | |
| 8 | PARASKUMAR CHAMPAKLAL MEHTA ADBPM4266E | 3257610 | 5.4294 | 0 | 0.00 | 0.00 | | | | | |
| 9 | SURESH KIRTILAL MEHTA AABPM9204H | 3216522 | 5.3609 | 0 | 0.00 | 0.00 | | | | | |
| 10 | SAMIR PRAVINCHANDRA SHAH AHQPS0505B | 2367390 | 3.9457 | 0 | 0.00 | 0.00 | | | | | |
| 11 | KEVIN PRAKASH MEHTA AOJPM7681Q | 469566 | 0.7826 | 0 | 0.00 | 0.00 | | | | | |
| 12 | SUKEN PRAVINCHANDRA SHAH APQPS6616B | 430434 | 0.7174 | 0 | 0.00 | 0.00 | | | | | |
| | TOTAL | 45000000 | 75.0000 | 2828000 | 6.2800 | 4.7100 | | | | | |


For C. MAHENDRA EXPORTS LTD.


DIRECTOR

(Mahendra C. Shah)

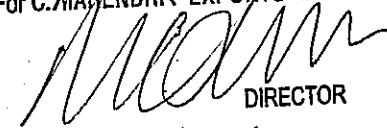
| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | VJ COMTRADE PRIVATE LIMITED AADCV7086M | 1928113 | 3.2135 | | | | | |
| 2 | CRESTA FUND LTD | 1810866 | 3.0181 | | | | | |
| 3 | CREDO INDIA THEMATIC FUND LIMITED | 1628851 | 2.7148 | | | | | |
| 4 | I PRO FUNDS LTD | 1627073 | 2.7118 | | | | | |
| 5 | ELARA INDIA OPPORTUNITIES FUND LIMITED | 1587444 | 2.6457 | | | | | |
| 6 | PARSHVA COMMODITIES PVT.LTD | 1033754 | 1.7229 | | | | | |
| 7 | MILLIONAIRE COMMODITIES PRIVATE LTD | 960626 | 1.6010 | | | | | |
| 8 | TAIB SECURITIES MAURITIUS LIMITED | 733347 | 1.2222 | | | | | |
| 9 | ALBERS DIAMOND PVT LTD | 679500 | 1.1325 | | | | | |
| TOTAL | | 11989574 | 19.9826 | | | | | |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | 0.0000 | | | | | |
| TOTAL | | 0 | 0.0000 | | | | | |

For C. MAHENDRA EXPORTS LTD.

 DIRECTOR
 (Mahendra C. Shah)

| Sr. No. | Name of the shareholder | Category of Share holder (Promoter/Public) | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in |
|--------------|----------------------------|---|----------------------------------|---|
| 1 | CHAMPAKLAL KIRTI LAL MEHTA | Promoter | 2958140 | 4.9302 |
| 2 | MAHENDRA CHANDULAL SHAH | Promoter | 3553954 | 5.9233 |
| 3 | PRAVIN CHANDULAL SHAH | Promoter | 1692558 | 2.8209 |
| 4 | PRAVIN KIRTI LAL MEHTA | Promoter | 2441860 | 4.0698 |
| 5 | SANDEEP MAHENDRA SHAH | Promoter | 1353488 | 2.2558 |
| TOTAL | | | 12000000 | 20 |

For C. MAHENDRA EXPORTS LTD.


DIRECTOR

(Mahendra C. Shah)

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

For C. MAHENDRA EXPORTS LTD.



DIRECTOR

(Mahendra C. Shah)

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

For C. MAHENDRA EXPORTS LTD.



DIRECTOR

(Mahendra C. Shah)