



**C. MAHENDRA
EXPORTS LTD.**



DIAMOND EXPORTERS, IMPORTERS & MANUFACTURERS

Regd. Office: Tower 'C', Office No. CC-6011, 6th Floor, Bharat Diamond Bourse, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
Tel: +91-22-2675 4555 / 56 • Fax: +91-22-2675 4560 • Email: bkc@cmahendra.com • Website: www.cmahendra.com

CMEL/CL35/2011-12

Date: 07.04.2012

To,
The National Stock Exchange Limited
Listing Department,
Exchange Plaza, Plot No. C-1, "G" Block
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir / Madam

Ref: C. Mahendra Exports Limited.

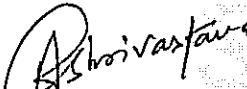
Sub: Submission of Shareholding Pattern under clause 35 of the Listing Agreement
for the 4th & last quarter ended 31st March, 2012.

Please find enclosed herewith the Shareholding Pattern as per requirement of clause 35
of the Listing Agreement for the 4th and last quarter ended 31st March, 2012.

Please acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,
For C. Mahendra Exports Limited


(Ashish Kumar Shrivastava)
Company Secretary & Compliance Officer

Encl: As above

I (a) Statement showing Shareholding Pattern			
Name of the Company : C. MAHENDRA EXPORTS LIMITED			
Scrip Code : BSE- 533304 , NSE- C. Mahendra Exports Ltd.;			Class of Security : Equity
Quarter ended : 31.03.2012			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	60000000		

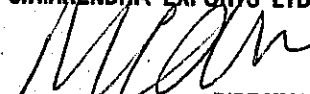
For C. MAHENDRA EXPORTS LTD.


DIRECTOR

(f)(a) Shareholding Pattern under Clause 35

Name of the Company: C. MAHENDRA EXPORTS LIMITED								
Scrip Code: BSE- 533304 , NSE- C. Mahendra Exports Ltd.;								
Quarter ended: 31.03.2012								
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)	No of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group(2)				0.00	0.00		
-1	Indian				0.00	0.00	0	0.000
(a)	Individuals/ Hindu Undivided Family	12	45000000	45000000	75.00	75.00	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.000
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.000
	Relatives of Promoters	0	0	0	0.00	0.00	0	0.000
	Other Bodies Corporate	0	0	0	0.00	0.00	0	0.000
	Sub-Total (A)(1)	12	45000000	45000000	75.00	75.00	0	0.000
-2	Foreign				0.00	0.00		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	12	45000000	45000000	75.00	75.00		
(B)	Public shareholding(3)				0.00	0.00		
-1	Institutions				0.00	0.00		
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	12	7728216	7728216	12.88	12.88		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (Trust)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	12	7728216	7728216	12.88	12.88		
-2	Non-Institutions				0.00	0.00		
(a)	Bodies Corporate	141	5982620	5982620	9.97	9.97	3041402	50.8373
(b)	Individuals				0.00	0.00		
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	2476	375814	375811	0.63	0.63	16500	4.3905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	413960	413960	0.69	0.69	163931	39.6007
(c)	Any Other (specify)				0.00	0.00		
	3. Clearing members	69	488161	488161	0.81	0.81	28593	5.8573
	1. N R I	37	8896	8896	0.01	0.01		
	2. N R N	11	2333	2333	0.00	0.00		
	3. Foreign National	0	0	0	0.00	0.00		
	4. Foreign Companies	0	0	0	0.00	0.00		
	5. Director/Relatives	0	0	0	0.00	0.00		
	6. Trust	0	0	0	0.00	0.00		
	5. HUF	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	2741	7271784	7271781	12.12	12.12		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	2753	15000000	14999997	25.00	25.00		
	TOTAL (A)+(B)	2765	60000000	59999997	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.00	0.00		
	1. Promoters				-	-		
	2. Public				-	-		
	Sub-Total (C)				-	-		
	GRAND TOTAL (A)+(B)+(C)	2765	60000000	59999997	100.00	100.00	3250426	5.42

For C. MAHENDRA EXPORTS LTD.


 DIRECTOR (Mahendra C. Shah)


(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MAHENDRA CHANDULAL SHAH	9039131	15.07	0	0.00	0.00					
2	KANUKUMAR CHANDULAL SHAH	5165217	8.61	0	0.00	0.00					
3	CHAMPAKLAL KIRTILAL MEHTA	4910869	8.18	0	0.00	0.00					
4	PRAKASH KIRTILAL MEHTA	4335652	7.23	0	0.00	0.00					
5	PRAVINCHANDRA CHANDULAL SHAH	4304346	7.17	0	0.00	0.00					
6	PRAVIN KIRTILAL MEHTA	4059783	6.77	0	0.00	0.00					
7	SANDEEP MEAHENDRA SHAH	3443478	5.74	0	0.00	0.00					
8	PARAS CHAMPAKLAL MEHTA	3257810	5.43	0	0.00	0.00					
9	SURESH KIRTILAL MEHTA	3216522	5.36	0	0.00	0.00					
10	SAMIR PRAVINCHANDRA SHAH	2367390	3.95	0	0.00	0.00					
11	KEVIN PRAKASH MEHTA	469566	0.78	0	0.00	0.00					
12	SUKEN PRAVINCHANDRA SHAH	430434	0.72	0	0.00	0.00					
	TOTAL	45000000	75.00	0	0.00	0.00					

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ALBERS DIAMOND PVT LTD	2257101	3.76					
2	CRESTA FUND LTD	1810866	3.02					
3	CREDO INDIA THEMATIC FUND LIMITED	1628851	2.71					
4	INVESTMENT PROFESSIONALS LTD A/C IPRO FUNDS LTD	1627073	2.71					
5	ELARA INDIA OPPORTUNITIES FUND LIMITED	1597444	2.65					
6	VJ COMTRADE PRIVATE LIMITED AADCV7006M	884222	1.47					
7	TAIB SECURITIES MAURITIUS LIMITED	865766	1.44					
8	MAGNIFIQUE GEMS PVT LTD	823378	1.37					
	TOTAL	11484701	19.14					

For C.MAHENDRA EXPORTS LTD.



DIRECTOR
(Mahendra C. Shah)

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(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0.00					
	TOTAL	0	0.00					

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Share holder (Promoter/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	CHAMPAKLAL KIRTILAL MEHTA	Promoter	2958140	4.93
2	MAHENDRA CHANDULAL SHAH	Promoter	3553954	5.92
3	PRAVIN CHANDULAL SHAH	Promoter	1682558	2.82
4	PRAVIN KIRTILAL MEHTA	Promoter	2441860	4.07
5	SANDEEP MAHENDRA SHAH	Promoter	1353488	2.26
	TOTAL		12008090.00	20.00

For C. MAHENDRA EXPORTS LTD.



DIRECTOR

(Mahendra C. Shah)

