



# C. MAHENDRA EXPORTS LTD.

**DIAMOND EXPORTERS, IMPORTERS & MANUFACTURERS**

**Regd. Office:** Tower 'C', Office No. CC-6011, 6th Floor, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  
Tel: +91-22-2672 5555 • Fax: +91-22-2675 4560 • Email: bkc@cmahendra.com • Website: www.cmahendra.com

CMEL/CL35/2012-13

Date: 07.07.2012

To,  
The National Stock Exchange Limited  
Listing Department,  
Exchange Plaza, Plot No. C-1, "G" Block  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Dear Sir / Madam

Ref: C. Mahendra Exports Limited.

Sub: Submission of Shareholding Pattern under clause 35 of the Listing Agreement  
for the 1<sup>st</sup> quarter ended 30<sup>th</sup> June, 2012

Please find enclosed herewith the Shareholding Pattern as per requirement of clause 35  
of the Listing Agreement for the 1<sup>st</sup> quarter ended 30<sup>th</sup> June, 2012.

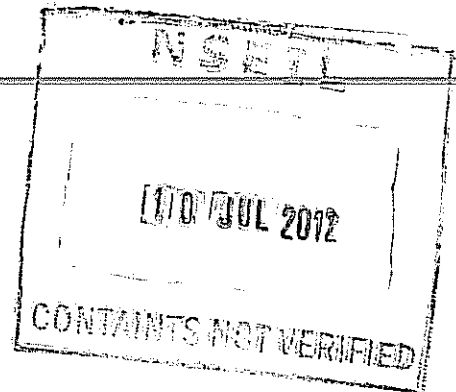
Please acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,  
For C. Mahendra Exports Limited

(Ashish Kumar Shrivastava)  
Company Secretary & Compliance Officer

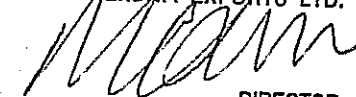
Encl: As above



## (I) (a) Statement showing Shareholding Pattern

Name of the Company: C Mahendra Exports Limited			
Scrip Code, Name of the scrip, class of security:		BSE- , NSE- ; ; Equity	
Quarter ended:		30.06.2012	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			<b>60000000</b>

For C.MAHENDRA EXPORTS LTD.



DIRECTOR



Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	12	45000000	45000000	75.0000	75.0000	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	12	45000000	45000000	75.0000	75.0000	0	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	12	45000000	45000000	75.0000	75.0000	0	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	5	7488229	7488229	12.4804	12.4804	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
<del>(h)</del>	<del>Qualified Foreign Investors</del>	<del>0</del>	<del>0</del>	<del>0</del>	<del>0.0000</del>	<del>0.0000</del>	<del>-</del>	<del>-</del>
(l)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	5	7488229	7488229	12.4804	12.4804		



For C. MAHENDRA EXPORTS LTD.

*M. Mahendra*  
DIRECTOR

2	Non-institutions							
(a)	Bodies Corporate	139	6073368	6073368	10.1223	10.1223	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	2527	413293	413290	0.6888	0.6888	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	10	763022	763022	1.2717	1.2717	-	-

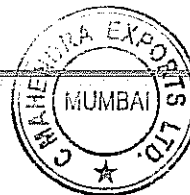
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	37	9466	9466	0.0158	0.0158	-	-
ii	Non Resident Indians (Non Repat)	10	2283	2283	0.0038	0.0038	-	-
iii	Foreign Companies	0	0	0	0.0000	0.0000	-	-
iv	Clearing Member	112	250339	250339	0.4172	0.4172	-	-
v	Directors / Relatives	0	0	0	0.0000	0.0000	-	-
vi	Trusts	0	0	0	0.0000	0.0000	-	-
	Sub Total (B)(2)	2835	7511771	7511768	12.5196	12.5196	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	2840	15000000	14999997	25.0000	25.0000	NA	NA
	Total (A)+(B)	2852	60000000	59999997	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2852	60000000	59999997	100.0000	100.0000	0.0000	0.0000

For C. MAHENDRA EXPORTS LTD.



*[Signature]*  
DIRECTOR

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MAHENDRA CHANDULAL SHAH	9039131	15.0652	0	0.00	0.00					
2	KANUKUMAR CHANDULAL SHAH	5165217	8.6087	0	0.00	0.00					
3	CHAMPAKLAL KIRTILAL MEHTA	4910869	8.1848								
4	PRAKASH KIRTILAL MEHTA	4335652	7.2261								
5	PRAVINCHANDRA CHANDULAL SHAH	4304348	7.1739								
6	PRAVIN KIRTILAL MEHTA	4059783	6.7663								
7	SANDEEP MEAHENDRA SHAH	3443478	5.7391								
8	PARAS CHAMPAKLAL MEHTA	3257610	5.4294								
9	SURESH KIRTILAL MEHTA	3216522	5.3609								
10	SAMIR PRAVINCHANDRA SHAH	2367390	3.9457								
11	KEVIN PRAKASH MEHTA	469566	0.7826	0	0.00	0.00					
12	SUKEN PRAVINCHANDRA SHAH	430434	0.7174								
	<b>TOTAL</b>	<b>45000000</b>	<b>75.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>					



For C. MAHENDRA EXPORTS LTD.

*[Signature]*  
DIRECTOR



<b>(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.0000					
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>					



For C. MAHENDRA EXPORTS LTD.

*Mahendra*  
DIRECTOR

(I)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Category of Share holder (Promoter/Public)	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C))
1	CHAMPAKLAL KIRTILAL MEHTA	Promoter	2958140	4.9302
2	MAHENDRA CHANDULAL SHAH	Promoter	3553954	5.9233
3	PRAVIN CHANDULAL SHAH	Promoter	1692558	2.8209
4	PRAVIN KIRTILAL MEHTA	Promoter	2441860	4.0698
5	SANDEEP MAHENDRA SHAH	Promoter	1353488	2.2558
<b>TOTAL</b>			<b>12000000</b>	<b>20</b>

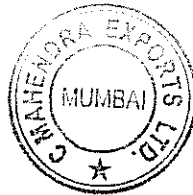


For C. MAHENDRA EXPORTS LTD.

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DIRECTOR



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



For C. MAHENDRA EXPORTS LTD.

*[Handwritten Signature]*  
DIRECTOR

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>



For C. MAHENDRA EXPORTS LTD.

*[Handwritten Signature]*  
DIRECTOR