



C. MAHENDRA EXPORTS LTD.

DIAMOND EXPORTERS, IMPORTERS & MANUFACTURERS

CMEL/CL35/2012-13

Date: 15.01.2013

To,
The Bombay Stock Exchange Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Dear Sir / Madam

Kind Attn: Mr. Troydon Bird
Ref: Scrip Code: 533304

**Sub: Submission of Shareholding Pattern under clause 35 of the Listing Agreement
for the 3rd quarter ended 31st December, 2012.**

Please find enclosed herewith the Shareholding Pattern as per requirement of clause 35
of the Listing Agreement for the 3rd quarter ended 31st December, 2012.

Please acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,
For C. Mahendra Exports Limited

(Ashish Kumar Shrivastava)
Company Secretary & Compliance Officer

Encl: As above

(I) (a) Statement showing Shareholding Pattern

Name of the Company: C Mahendra Exports Limited			
Scrip Code, Name of the scrip, class of security:		BSE-533304 NSE- CMAHENDRA ; Equity	
Quarter ended:		31.12.2012	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		60000000	

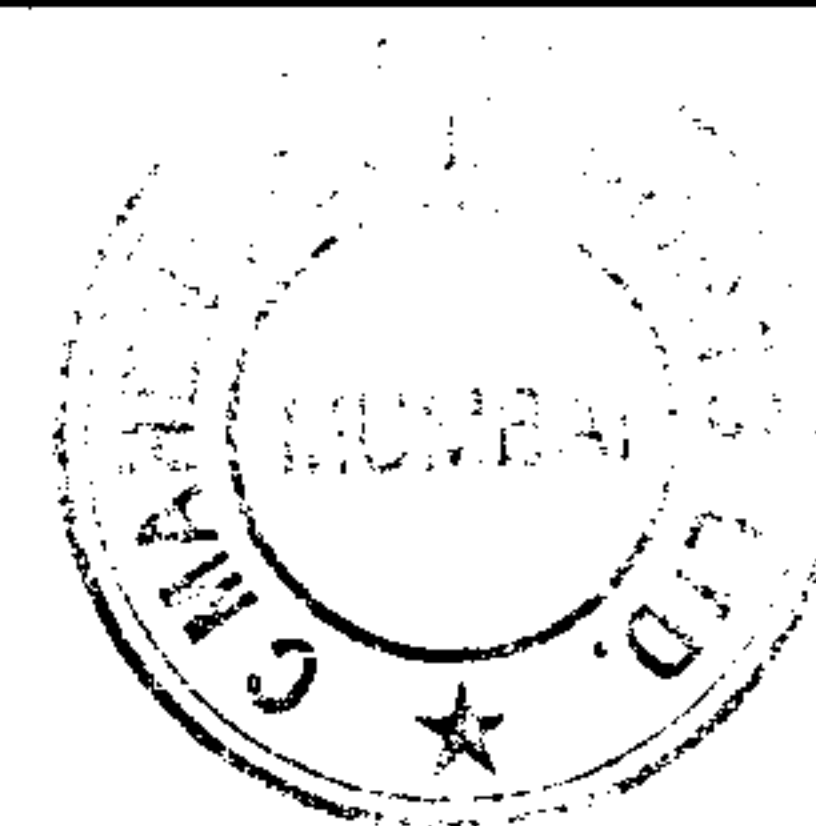


For C. MAHENDRA EXPORTS LTD.

DIRECTOR

(Mahendra C. Shah)

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	12	45000000	45000000	75.0000	75.0000	3088000	6.8622
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	12	45000000	45000000	75.0000	75.0000	3088000	6.8622
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	12	45000000	45000000	75.0000	75.0000	3088000	6.8622
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	5	7387581	7387581	12.3126	12.3126	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(l)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	5	7387581	7387581	12.3126	12.3126		



For C. MAHENDRA EXPORTS LTD.

(Signature)
DIRECTOR
(Mahendra C. Shah)

	Non-institutions						
(a)	Bodies Corporate	176	5749633	5749633	9.5827	9.5827	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	3186	720354	720351	1.2006	1.2006	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	9	834593	834593	1.3910	1.3910	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	36	7426	7426	0.0124	0.0124	-	-
ii	Non Resident Indians (Non Repat)	11	1783	1783	0.0030	0.0030	-	-
iii	Foreign Companies	0	0	0	0.0000	0.0000	-	-
iv	Clearing Member	152	298630	298630	0.4977	0.4977	-	-
v	Directors / Relatives	0	0	0	0.0000	0.0000	-	-
vi	Trusts	0	0	0	0.0000	0.0000	-	-
	Sub Total (B)(2)	3570	7612419	7612416	12.6874	12.6874	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	3575	15000000	14999997	25.0000	25.0000	NA	NA
	Total (A)+(B)	3587	60000000	59999997	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	3587	60000000	59999997	100.0000	100.0000	3,088,000	6.8622



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MAHENDRA CHANDULAL SHAH AABPS9473L	9039131	15.0652	3088000	34.16	5.15					
2	KANU CHANDULAL SHAH AAEPS2223D	5165217	8.6087	0	0.00	0.00					
3	CHAMPAKLAL KIRTILAL MEHTA AAAPM8919L	4910869	8.1848	0	0.00	0.00					
4	PRAKASH KIRTILAL MEHTA AAAPM8926D	4335652	7.2261	0	0.00	0.00					
5	PRAVIN CHANDULAL SHAH AABPS9474P	4304348	7.1739	0	0.00	0.00					
6	PRAVIN KIRTILAL MEHTA AHZPM8655R	4059783	6.7663	0	0.00	0.00					
7	SANDEEP MEAHENDRA SHAH AQUPS9049P	3443478	5.7391	0	0.00	0.00					
8	PARASKUMAR CHAMPAKLAL MEHTA ADBPM4266E	3257610	5.4294	0	0.00	0.00					
9	SURESH KIRTILAL MEHTA AABPM9204H	3216522	5.3609	0	0.00	0.00					
10	SAMIR PRAVINCHANDRA SHAH AHQPS0505B	2367390	3.9457	0	0.00	0.00					
11	KEVIN PRAKASH MEHTA AOJPM7681Q	469566	0.7826	0	0.00	0.00					
12	SUKEN PRAVINCHANDRA SHAH APQPS6616B	430434	0.7174	0	0.00	0.00					
TOTAL		45000000	75.0000	3088000	6.8600	5.1500					



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(Signature)
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(Mahendra C. Shah)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	VJ COMTRADE PRIVATE LIMITED AADCV7086M	1928113	3.2135					
2	CRESTA FUND LTD	1810866	3.0181					
3	CREDO INDIA THEMATIC FUND LIMITED	1628851	2.7148					
4	I PRO FUNDS LTD	1627073	2.7118					
5	ELARA INDIA OPPORTUNITIES FUND LIMITED	1587444	2.6457					
6	PARSHVA COMMODITIES PVT.LTD	938154	1.5636					
7	MILLIONAIRE COMMODITIES PRIVATE LTD	935752	1.5596					
8	TAIB SECURITIES MAURITIUS LIMITED	733347	1.2222					
9	ALBERS DIAMOND PVT LTD	679500	1.1325					
TOTAL		11869100	19.7818					
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.0000					
TOTAL		0	0.0000					



For C. MAHENDRA EXPORTS LTD.

(Signature)
DIRECTOR
(Mahendra C. Shah)

(I)(d) <u>Statement showing details of locked-in shares</u>					
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category of Share holder (Promoter/Public)	
1	CHAMPAKLAL KIRTILAL MEHTA	2958140	4.9302	Promoter	
2	MAHENDRA CHANDULAL SHAH	3553954	5.9233	Promoter	
3	PRAVIN CHANDULAL SHAH	1692558	2.8209	Promoter	
4	PRAVIN KIRTILAL MEHTA	2441860	4.0698	Promoter	
5	SANDEEP MAHENDRA SHAH	1353488	2.2558	Promoter	
TOTAL		12000000	20		



For C. MAHENDRA EXPORTS LTD.

M. C. Shah
DIRECTOR

(Mahendra C. Shah)

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



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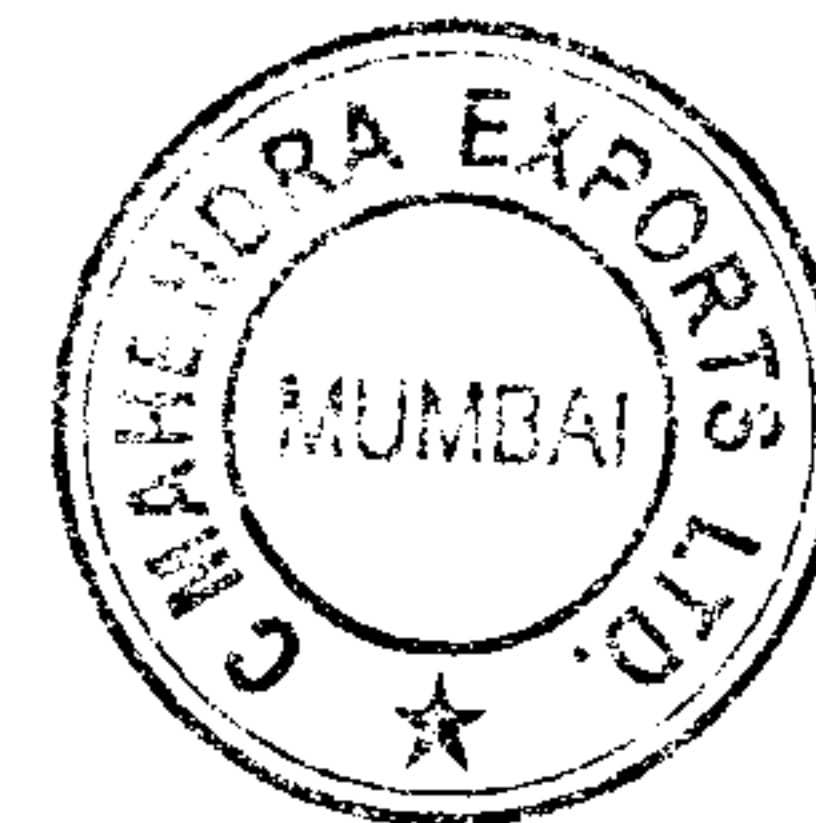
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DIRECTOR

(Mahendra C. Shah)

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/romoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



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M. C. Shah
DIRECTOR
(Mahendra C. Shah)