

COV

I (a) Statement showing Shareholding Pattern

Name of the Company : C. MAHENDRA EXPORTS LIMITED

Scrip Code : BSE- 533304 , NSE- C. Mahendr Class of Security : Equity

Quarter ended : 31.12.2011

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			60000000

*Total paid-up Equity Share Capital of the Company in Rs. 60,00,00,000

(6,00,00,000 equity shares @ Rs. 10 each)

For C. MAHENDRA EXPORTS LTD.



DIRECTOR
(Mahendra C. Shah)

(1)(a) Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company: **C. MAHENDRA EXPORTS LIMITED**
 BSE: 533314, NSE: C. Mahendra Exports Ltd.;

Quarter ended: 31.12.2011	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B+C)	No of shares pledged or otherwise encumbered	As a percentage
Share code					As a percentage of (A+B+C)			
(A)	Shareholding of Promoter and Promoter Group ²							
-1	India							
(a)	Individual/ Hindu Undivided Family	12	4500000	4500000	0.00	0.00	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	75.00	75.00	0	0.000
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.000
	Relatives of Promoters	0	0	0	0.00	0.00	0	0.000
	Other Bodies Corporate	0	0	0	0.00	0.00	0	0.000
	Sub-Total (AIV)	0	0	0	0.00	0.00	0	0.000
-2	Foreign	12	4500000	4500000	75.00	75.00	0	0.000
(a)	Individuals (Non-Resident Individual/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.000
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.000
(c)	Institutions	0	0	0	0.00	0.00	0	0.000
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.000
	Sub-Total (AIV2)	0	0	0	0.00	0.00	0	0.000
	Total Shareholding of Promoter and Promoter Group (A) = (AIV)+(AIV2)	12	4500000	4500000	75.00	75.00	0	0.000
(B)	Public Shareholding ³							
-1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.000
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.000
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.000
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.000
(f)	Foreign Institutional Investors	11	7726487	7726487	12.88	12.88	0	0.000
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.000
(h)	Any Other (Trans)	0	0	0	0.00	0.00	0	0.000
	Sub-Total (BIV)	11	7726487	7726487	12.88	12.88	0	0.000
-2	Non-institutions							
(a)	Bodies Corporate	168	6107727	6107727	0.00	0.00	0	0.000
(b)	Individuals	2880	345886	345886	0.00	0.00	0	0.000
	1. Individual shareholders holding nominal share capital up to Rs. 1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	625790	625790	1.04	1.04	0	0.000
(c)	Any Other (Specify)							
	1. Cleaning members	79	183693	183693	0.30	0.30	0	0.000
	1. N.R.I	38	8995	8995	0.01	0.01	0	0.000
	2. N.R.N	12	2422	2422	0.00	0.00	0	0.000
	3. Foreign National	0	0	0	0.00	0.00	0	0.000
	4. Foreign Companies	0	0	0	0.00	0.00	0	0.000
	5. Director/Relatives	0	0	0	0.00	0.00	0	0.000
	6. Trust	0	0	0	0.00	0.00	0	0.000
	5. IITF	0	0	0	0.00	0.00	0	0.000
	Sub-Total (BIV2)	0	0	0	0.00	0.00	0	0.000
	Total Public Shareholding (B) = (BIV)+(BIV2)	2885	7726487	7726487	12.12	12.12	0	0.000
	TOTAL (A)+(B)	2896	15000000	14999997	25.00	25.00	0	0.000
(C)	Shares held by Custodians and against which Deputory Receipts have been issued	2908	60000000	59999997	100.00	100.00	0	0.000
	1. Promoters							
	2. Public							
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+(C)	2908	60000000	59999997	100.00	100.00	0	0.000

FOR C. MAHENDRA EXPORTS LTD.



DIRECTOR

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Escrowed Shares		Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share	
		Number of shares held	As a % of grand total (A)+(B)+(C)	(A)+(B)+(C)	No.	As a percentage (V)-(V)/(II)* 100	As a % of grand total (A)+(B)+(C) of sub-class (I)(a)	Number of warrants held	As a % of total number of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(i)		(ii)	(iii)	(iv)	(v)	(vi)-(v)/(ii)* 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	MAHENDRA CHANDULAL SHAH	8038131	13.07		0	0.00	0.00					
2	KANUKUMAR CHANDULAL SHAH	5168217	8.61		0	0.00	0.00					
3	CHAMPAKLAL KRITILAL MEHTA	4910009	8.18		0	0.00	0.00					
4	PRAKASH KRITILAL MEHTA	4339692	7.23		0	0.00	0.00					
5	PARVINC HANDBRA CHANDULAL SHAH	4304348	7.17		0	0.00	0.00					
6	PARVIN KRITILAL MEHTA	4050785	6.77		0	0.00	0.00					
7	SAANDEB MEAHENDRA SHAH	3434718	5.74		0	0.00	0.00					
8	PARAS CHAMPARKAL MEHTA	3257010	5.43		0	0.00	0.00					
9	SURESH KRITILAL MEHTA	2318522	3.95		0	0.00	0.00					
10	SAHAR PRAVINCHANDRA SHAH	2391280	3.95		0	0.00	0.00					
11	KEVIN PRAKASH MEHTA	408566	0.78		0	0.00	0.00					
12	SUKEN PRAVINCHANDRA SHAH	430434	0.72		0	0.00	0.00					
	TOTAL	45000000	75.00		0	0.00	0.00					

(1)(c)(i) Statement showing the holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				Number of warrants	As a % total number of warrants of the same class		
1	ALBERS DIAMOND PVT LTD	2762267	4.61				
2	CRESTA FUND LTD	1810066	3.02				
3	CREDO INDIA THERAPEUTIC FUND LIMITED	1620051	2.71				
4	INVESTMENT PROFESSIONALS LTD A/C IPO FUND LTD	1627073	2.71				
5	ELARA INDIA OPPORTUNITIES FUND LIMITED	1587444	2.65				
6	TAB SECURITIES MAURITIUS LIMITED	869766	1.44				
7	MAGNIFIQUE GEKS PVT LTD	738928	1.23				
	TOTAL	11023229	18.37				

FOR C. MAHENDRA EXPORTS LTD.

DIRECTOR

(Mahendra C. Shah)

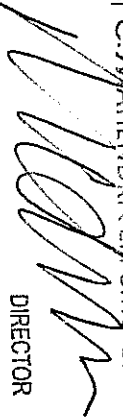
Statement showing holding of securities (including shares, warrants, convertible securities) of persons together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with their shares	Number of shares	Share as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(b)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				As a % total number of warrants of the same class	Number of warrants	% w.r.t total number of convertible securities of the same class	Number of convertible securities held	
	TOTAL	41	0.00					

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Share holder (Promoter/Pubbli c)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(c) above
1	CHAMPKAL KIRTILAL MEHTA	Promoter	4910889	8.18
2	KANINDRA CHANDULAL SHAH	Promoter	5185217	8.61
3	KEVIN PRAKASH MEHTA	Promoter	408566	0.78
4	MAHENDRA CHANDULAL SHAH	Promoter	9230131	15.07
5	PABAS CHAMPKALAL MEHTA	Promoter	3257610	5.43
6	PRAKASH KIRTILAL MEHTA	Promoter	4338952	7.23
7	PRAVIN KIRTILAL MEHTA	Promoter	4058753	6.77
8	PRAVINCHANDRA CHANDULAL SHAH	Promoter	4504348	7.17
9	SAMIR PRAVINCHANDRA SHAH	Promoter	2307390	3.95
10	SANDEEP MAHENDRA SHAH	Promoter	3443478	5.74
11	SUREN PRAVINCHANDRA SHAH	Promoter	450434	0.72
12	SURESH KIRTILAL MEHTA	Promoter	3216522	5.36
	TOTAL		45000000.00	75.00

FOR C. MAHENDRA EXPORTS LTD.



DIRECTOR
(Mahendra C. Shah)

(1)(1)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares, i.e.,
1	TOTAL			

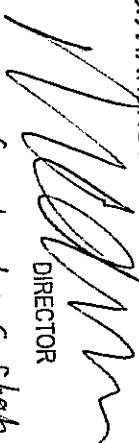
(1)(1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares, i.e.,
TOTAL				

(1) For definitions of "Promoter" and "Promoter Group", refer to Clause 41A.

(2) For definitions of "Public Shareholding", refer to Clause 41A.

FOR C. MAHENDRA EXPORTS LTD.


 DIRECTOR
 (Mahendra C. Shah)